

April 17, 2025

To,
The Manager
Dept of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Sir/Madam,

Subject : Allotment of 4,48,889 Equity Shares on conversion of Warrants issued on Preferential basis
Reference : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
Scrip Code : 511509

We wish to inform you that the Company has today allotted 4,48,889 (Four Lakh Forty Eight Thousand Eight Hundred and Eighty Nine only) Equity Shares of Rs. 10/- each at the issue price of Rs. 45/- (premium of Rs. 35/- on each equity share) on conversion of warrants issued on preferential basis to the following person(s) on receipt of the application money of Rs. 1,51,50,003.75/- (being the 75% of the issue price).

S.No	Name of Shareholder	Category	No. of Equity Shares
1	Kompella Ramakrishna Paramahamsa	Promoter Group	2,88,889
2	Kompella Lopa Mudra	Promoter Group	1,60,000
Total			4,48,889

Consequently, the issued and Subscribed Share Capital of the Company stands increased to Rs. 17,92,48,160/- divided into 1,79,24,816 Equity Shares of Rs.10/- each.

This is for your information and records.

Thanking You,
Yours faithfully
For Vivo Bio Tech Limited

A V Kiran
Company Secretary